

Adrianna J. Potts
CROWLEY FLECK PLLP
490 North 31st Street, Suite 500
Billings, MT 59101
Main: 406-252-3441
Fax: 406-259-4159
E-Mail: apotts@crowleyfleck.com
Attorney for Defendant Federal Express Corporation

Daniel T. French
Gabriel McGaha
FEDERAL EXPRESS CORPORATION
3620 Hacks Cross Road
Building B, 3rd Floor
Memphis, TN 38125
French: Telephone: 901-434-8353
McGaha: Telephone: 901-434-3131
Fax: 901-434-9235
Email: danielfrench@fedex.com
Email: gabriel.mcgaha@fedex.com
Attorneys for Defendant Federal Express Corporation

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MONTANA
GREAT FALLS DIVISION**

**LANCE BROADBENT,
Plaintiff,**

v.

No. *4:21-cv-00057-BMM-JTJ*

**FEDERAL EXPRESS CORPORATION,
Defendant.**

AGREED PROTECTIVE ORDER

Plaintiff Lance Broadbent and Defendant Federal Express Corporation, by and through their respective counsel, stipulate and jointly move the Court for a Protective Order as follows:

1. Purpose of Order. The purpose of this Order is to prevent the disclosure of matters deemed confidential under the terms of this Order to persons or entities other than those involved in the prosecution or defense of the case titled *Lance Broadbent v. Federal Express Corporation, Case No. 4:21-cv-00057-BMM-JTJ*, and to facilitate the exchange of information between the parties. The Order is necessary to protect both the parties and other persons from annoyance and embarrassment, as well as maintain the confidentiality of personal and/or proprietary information relating to the parties and to others.

2. Confidential Information. The parties have agreed that certain categories of documents and information, if produced or disclosed during this litigation, shall be used only for purposes of this lawsuit and will be treated as confidential. The parties have further agreed that this shall include information relating to the following topics: Plaintiff's confidential medical information; confidential financial information of both Plaintiff and Defendant; Defendant's confidential, proprietary business information (training materials and information relating to businesses practices, strategies and customers); and confidential personnel and/or human resource documents regarding any of Defendant's current

or former employees, including employee personnel records, employee discipline and any documents related to investigations of IEEOs initiated by Elysia Young. This stipulated protective order shall in no way constitute a waiver by any party of any assertion or claims that the documents and information subject to this order are: (1) confidential proprietary information; (2) privileged; or (3) otherwise not discoverable.

3. Designating Documents and Interrogatory Answers as Confidential. Any party to this action may designate as “Confidential Information” a document or interrogatory answer produced after entry of this Order by conspicuously stamping or labeling the document or interrogatory answer with the word “Confidential – Subject to Protective Order.” In lieu of stamping or labeling the originals of documents, the producing party may stamp or label the copies that are produced. When producing a multi-page document, all of which it contends is confidential, a party may designate the entire document as confidential by marking the cover page with the word “Confidential – Subject to Protective Order.” Documents or information produced by either party shall not be treated as confidential pursuant to this Order unless they are stamped or labeled in such a fashion except as provided in this Order. The inadvertent failure to designate material as “Confidential – Subject to Protective Order” does not preclude a party from subsequently making such a designation, and, in that case, the material is

treated as confidential only after being properly designated. Unless otherwise ordered by the Court or stipulated by the parties, only documents, interrogatory answers, or deposition testimony relating to the subjects enumerated in Paragraph 3 may be designated as Confidential Information. Parties to this action may also designate deposition testimony relating to the subjects enumerated in Paragraph 3 above as "Confidential Information" by advising opposing counsel of record, in writing, within 30 days after receipt of a copy of the transcript, or such other time period as may be mutually agreed upon by the parties, of the pages and lines of the deposition which the party believes fall under Paragraph 3 and are confidential. Alternatively, any party may, on the record at the deposition, designate deposition testimony as Confidential by advising all persons present that the party believes that the portion of the deposition in question falls under the scope of this Order. All depositions shall be treated as "Confidential" under this Order for a period of at least thirty days after a full and complete transcript of said deposition is available.

4. Disclosure of Confidential Information. Any documents or interrogatory answers which are marked as Confidential are to be treated as such by the party receiving the discovery and shall be utilized by such party only for the prosecution or defense of this case. Except as agreed upon by the parties, or ordered by the Court, disclosure of such material or information contained therein is limited to:

- (a) Plaintiff and Defendant;
- (b) Their counsel, counsel's legal and clerical assistants and staff;
- (c) Persons with prior knowledge of the documents or the Confidential Information contained therein;
- (d) Court personnel, including court reporters, persons operating video recording equipment at depositions, and any special master or mediator appointed by the Court;
- (e) Agents, representatives and employees of either party, as is necessary to prepare this case for litigation;
- (f) Any independent document reproduction services or document or video recording and retrieval services, as is necessary to prepare this case for litigation and subject to their agreement to be bound by the confidentiality and non-disclosure provisions of this Order; and
- (g) Any witness, or expert witness or outside consultant retained or consulted by the parties, as is necessary to prepare this case for litigation. Counsel shall advise all persons to whom discovery materials are disclosed pursuant to this paragraph of the existence of this Order, and they shall agree to be bound prior to sharing this Confidential Information with them.
- (h) Any court, including this Court, or appellate body which has cause to consider any of the issues raised in this action;
- (i) Jurors and prospective jurors;
- (j) Any other person or entity to whom this Court orders or allows disclosure.

No person to whom Confidential Information is disclosed shall disclose such Confidential Information to any person to whom disclosure is not authorized by the terms hereof or make any other disclosure of such Confidential Information for any purpose whatsoever, commercial or otherwise. If any person or party discloses

Confidential Information in violation of this protective order, the parties may seek injunctive relief and/or appropriate sanctions and relief from the Court. In the event of authorized disclosure of Confidential Information, the disclosing party shall arrange for the return of any disclosed documents once the need for the disclosure is complete. Except for disclosures authorized by the terms of this order, the attorneys for the parties shall maintain custody of the confidential documents.

5. Disputes Concerning Designation(s) of Confidential Information.

In the event that any party to this action disagrees at any stage of the proceedings with the designation of information as confidential, the party shall first try to resolve the matter on an informal basis. If the dispute cannot be resolved informally, the party posing the confidentiality of the information may apply for relief from this Court.

6. Binding Effect of This Order. This Order is binding upon the parties, their agents and employees, all counsel for the parties and their agents and employees, and all persons to whom disclosure of discovery materials or testimony are limited pursuant to the terms of this Order.

7. Use of Confidential Information. The parties and their counsel shall exercise reasonable care not to disclose Confidential Information contained in these confidential documents by placing them in the public record in this case. If a party wishes to use any information or document identified as Confidential by the

opposing party in any affidavit, brief, memorandum, oral argument, or other paper filed in this Court in this case, that party shall notify opposing party of its intent to file Confidential Information prior to the intended filing with the Court. The parties shall attempt to resolve the matter on an informal basis per Paragraph 5 of this Order. If the parties are unable to agree on a manner to submit the document as normal, the party seeking to file Confidential Information may file, along with the affidavit, brief, memorandum or other paper, a motion with the Court seeking leave to file such paper or transcript under seal. If the opposing party is unavailable to discuss the matter prior to filing, the party seeking to file Confidential Information shall proceed to seek leave to file such paper or transcript under seal. If the Court grants such motion, the documents shall be filed under seal. If the Court denies such motion on the basis that the documents need not be filed under seal, the filing party can file such paper or transcript as normal. The parties and their counsel have the right to use any such information contained in these documents, or the documents themselves, in the trial of this case. The parties do not waive any right to object at trial to the admissibility of any document, which falls under the scope of this Order, or portion thereof, or the right to file a motion *in limine* regarding the use of any such documents.

8. Return of Confidential Information. At the conclusion of this litigation the parties' respective counsel shall, within six months, and upon written

request by the other party, return all documents which fall under the scope of this Order. If respective counsel fails to make a written request for the return of documents within six months of the conclusion of this litigation, other counsel shall destroy such records. The parties, however, retain the right to keep any documents that were admitted as exhibits in this case.

9. This Protective Order shall not abrogate or diminish any contractual, statutory or other legal obligation or right of any party or person with respect to the confidential information. Specifically, this Protective Order shall not require any party to notify or to obtain permission from other parties before introducing materials designated confidential at trial or examining witnesses about materials designated confidential during depositions or at trial, beyond the notice required by the Federal Rules of Civil Procedure, local court rules or order of Court.

10. Nothing in the foregoing provisions of this Protective Order shall be deemed to preclude any party from seeking and obtaining, on an appropriate showing, such additional protection with respect to confidential information as that party may consider appropriate; nor shall any party be precluded from claiming that any matter designated hereunder is not entitled to protection, or is entitled to a more limited form of protection than designated.

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Agreed to this 28th day of April, 2022 by:

/s/ Daniel J. Flaherty
Daniel J. Flaherty
Flaherty Gallardo Lawyers
1026 First Avenue South, P.O. Box 1968
Great Falls, MT 59403
Telephone: (406) 727-8494
daniel@greatfallsfirm.com

/s/ Adrianna Potts
Adrianna J. Potts
Crowley Fleck PLLP
490 North 31st Street, Suite 500
Billings, Montana 59101
Telephone: (406) 252-2441
apotts@crowleyfleck.com

ATTORNEY FOR PLAINTIFF

ATTORNEY FOR DEFENDANT

The Court approves and enters this Agreed Protective Order based on the consent of the parties.

DATED this tenth day of May, 2022.



Brian Morris, Chief District Judge
United State District Court